InTouch Capital Markets

Weekly Calendar
Macroeconomic

ITC G10 Weekly Macro & Supply Calendar: Monday 02 - Friday 06 Nov, 2026

Key Data

Day	Event
Mon	US Enters EST, US QBE, Mex/Bra Hol, Ger Retail Sls/PMI, US PMI, Jpn/Chi/Spa/Fra/Eur/UK/Can PMI, ECB Vujcic/ Makhlouf/Nagel/Escriva/Moulin/Radev, Fed Goolsbee, Jpn Supply
Tue	Jpn Hol, US Midterms, RBA Rate+Bullock, PMI Services, US Durable Goods Orders/JOLTS/API Crude Change, ECB Radev/Kocher/Dolenc/Moulin/Escriva/Nagel, BoC Macklem/Rogers, UK/Aut/Ger Supply, Tsy Op
Wed	US QRA, Eur PMI Services/CPI, US ADP/Trade Bal/PMI Services/DoE Crude Inv, Chi RatingDog/Spa/Fra/Ger/UK PMI Services, Riksbank Rate+Thedeen, NBP Rate, Selic Rate, ECB Lane, Ger/Can Supply, BoJ/Tsy Op
Thu	Jpn PMI Services/Avg Cash Earnings, UK PMI Construction, BoE Rate+Bailey, US CJC/Unit Labour Costs/IJC, Ger PMI Construction, Aus Trade Bal, Fra Ind Prod, Norges Bank Rate+Bache, Eur PPI, Banxico Rate, ECB Cipollone/Moulin/ Schnabel/Zigman/Lane/Lagarde/Nagel, Fed Hammack/Barkin, SNB Schlegel, Jpn/Fra/Spa Supply, BoE/Tsy/Jpn MoF Op
Fri	US Unemp/NFP/AHE/Michigan Cons Sentiment/Cons Credit Chg, Ger Ind Prod, Fra Trade Bal, Spa Ind Prod, Eur Retail Sls, Can Unemp, BoJ Ueda, Fed Logan/Musalem/Bowman, ECB Lane/Williams/Tschudin, BoE Pill, SNB Tschudin, NBP Minutes, Bel ORIs, Rating Review

Monday 02 Nov

NY	UK		Event	Period	Cons	Last	History	Beat/Miss
		Mex	**Holiday: All Souls' Day**					
		Bra	**Holiday: All Souls' Day**					
1900	0000	Ita	Budget Bal	Oct	-	-27.0 b		
1930	0030	Aus	Housing Approvals m/m	Sep (P)	-	3.7 %		
1930	0030	Jpn	PMI Mfg	Oct (F)	-	53.3		
2045	0145	Chi	RatingDog PMI Mfg	Oct	-	52.1		
0030	0530	Net	Retail Sls y/y	Sep	-	3.5 %		
0100	0600	Net	PMI Mfg	Oct	-	55.6		
0200	0700	Ger	Retail Sls y/y	Sep	-	-0.4 %		
0230	0730	Swe	PMI Mfg	Oct	-	58.1		
0230	0730	Swi	Retail Sls y/y	Sep	-	3.2 %		
0315	0815	Spa	PMI Mfg	Oct	-	51.0		
0330	0830	Swi	PMI Mfg	Oct	-	55.3		
0345	0845	Ita	PMI Mfg	Oct	-	50.4		
0350	0850	Fra	PMI Mfg	Oct (F)	-	49.3		
0355	0855	Ger	PMI Mfg	Oct (F)	-	54.2		

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NY	UK		Event	Period	Cons	Last	History	Beat/Miss
0400	0900	Eur	PMI Mfg	Oct (F)	-	52.4		
0400	0900	Gre	PMI Mfg	Oct	-	54.0		
0400	0900	Swi	Overnight Deposit	Oct 30	-	456 b		
0430	0930	UK	PMI Mfg	Oct (F)	-	52.8		
0445	0945	Eur	ECB Speaker: Vujcic (Hawk), Makhlouf (Hawk) speech at CBI conf. Text yes.					
0700	1200	Eur	ECB Speaker: Nagel (Hawk) participates in Bundestag's Committee of EU Affairs.					
0930	1430	Can	PMI Mfg	Oct	-	51.5		
0945	1445	US	PMI Mfg	Oct (F)	-	56.0		
1000	1500	US	ISM Mfg PMI	Oct	-	54.5		
1000	1500	US	Construction Spending m/m	Sep	-	0.9 %		
1000	1500	Eur	ECB Speaker: Escriva (No Known Bias), Moulin (Dove) panel session at WiP Barcelona 2026 event.					
1100	1600	Eur	ECB Speaker: Radev (NV, Hawk) welcome remarks at OMFIF event.					
1115	1615	US	Fed Speaker: Goolsbee (NV, No Known Bias) fireside chat at Financial Markets Group fall conf.					

Sources: ITC Research, Trading Economics. History sparklines are based on final (F) values, Beat/Miss are based on the original values

Supply Events - Bonds, Bills, Central Bank Operations

NY	UK		Description	Cpn	Maturity	Size Bn	Fut Equiv	DV01	Prev B/C	Prev O/B	Prev Tail
2235	0335	Jpn	5y JGB (climate transition)		Sep31	250			3.56		
1500	2000	US	Quarterly Borrowing Estimates								

Tuesday 03 Nov

NY	UK		Event	Period	Cons	Last	History	Beat/Miss
		Jpn	**Holiday: Culture Day**					
-	-	US	Election: US Midterms					
2230	0330	Aus	RBA Policy Rate	Nov	4.85%	4.60%		
2330	0430	Aus	RBA Speaker: Bullock (Governor) post-rate presser.					
0200	0700	Eur	ECB Speaker: Radev (NV, Hawk) speech at OMFIF event.					
0230	0730	Swi	CPI y/y	Oct	-	1.0 %		
0245	0745	Fra	Budget Bal	Sep	-	-160 b		

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Tuesday 03 Nov

NY	UK		Event	Period	Cons	Last	History	Beat/Miss
0300	0800	Eur	ECB Speaker: Kocher (Hawk), Dolenc (NV, Hawk) panel session on EU competitiveness at OMFIF event.					
0500	1000	Eur	ECB Speaker: Moulin (Dove) panel session on geopolitics at JECO conf.					
0500	1000	Eur	ECB Speaker: Escriva (No Known Bias) session on banking stability at Santander conf.					
0800	1300	Bra	HSBC Brazil PMI Mfg	Oct	-	44.8		
0900	1400	Eur	ECB Speaker: Moulin (Dove) panel session on central banking at JECO conf.					
1000	1500	US	Durable Goods Orders m/m	Sep (F)	-	1.8 %		
1000	1500	US	Factory Orders m/m	Sep	-	0.1 %		
1000	1500	US	JOLTs Job Openings	Sep	-	7.1 m		
1000	1500	US	JOLTs Job Quits	Sep	-	3.1 m		
1100	1600	Can	BoC Speaker: Macklem (Governor), Rogers (Senior Dep Gov) appears before House of Commons Standing Committee on Finance. Text yes.					
1300	1800	Eur	ECB Speaker: Nagel (Hawk) delivers speech on "Courage for more Europe"					
1630	2130	US	API Crude Oil Stock Chg	Oct 30	-	-2.0 m		
1700	2200	Aus	PMI Services	Oct (F)	-	47.8		

Sources: ITC Research, Trading Economics. History sparklines are based on final (F) values, Beat/Miss are based on the original values

Supply Events - Bonds, Bills, Central Bank Operations

NY	UK		Description	Cpn	Maturity	Size Bn	Fut Equiv	DV01	Prev B/C	Prev O/B	Prev Tail
0500	1000	UK	10y Green Gilt	4.625%	Mar37	3.25	G 27k	2.5m	3.31	7.20	1.30
0500	1000	Aut	4y RAGB	3.45%	Oct30	1.75	RX 10k	958k	3.08	17.80	1.20
0500	1000	Aut	9y RAGB	3.20%	Feb36				3.03	25.45	4.90
0530	1030	Ger	5y Bobl	2.90%	Oct31	5.00	OE 44k	2.2m	1.08	0.25	2.00
1100	1600	US	Tsy Nominal Purchase Announcement 10y-20y for at least $4.0bn								

Wednesday 04 Nov

NY	UK		Event	Period	Cons	Last	History	Beat/Miss
-	-	Pol	NBP Policy Rate	Nov	3.75%	3.75%		
2045	0145	Chi	RatingDog PMI Services	Oct	-	51.6		
0030	0530	Net	CPI y/y	Oct (P)	-	3.4 %		
0230	0730	Swe	PMI Services	Oct	-	57.4		

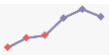
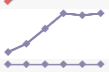
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NY	UK		Event	Period	Cons	Last	History	Beat/Miss
0300	0800	Aut	CPI y/y	Oct (P)	-	3.6 %		
0300	0800	Aut	CPI - EU Harmonised y/y	Oct (P)	-	3.6 %		
0300	0800	Bra	CPI (IPC-Fipe) m/m	Oct	-	0.5 %		
0300	0800	Spa	Unemp Chg	Oct	-	23.6 k		
0315	0815	Spa	PMI Services	Oct	-	58.3		
0330	0830	Swe	Riksbank Policy Rate	Nov	2.00%	1.75%		
0345	0845	Ita	PMI Services	Oct	-	51.7		
0350	0850	Fra	PMI Services	Oct (F)	-	48.4		
0355	0855	Ger	PMI Services	Oct (F)	-	51.7		
0400	0900	Eur	PMI Services	Oct (F)	-	51.7		
0400	0900	Eur	ECB Wage Tracker					
0430	0930	UK	PMI Services	Oct (F)	-	53.1		
0430	0930	UK	Official Reserves Chgs	Oct	-	-6010 m		
0500	1000	Eur	CPI y/y	Oct (P)	3.9 %	3.8 %		
0500	1000	Eur	CPI m/m	Oct (P)	-	0.6 %		
0500	1000	Eur	Core CPI y/y	Oct (P)	-	2.5 %		
0500	1000	Swe	Riksbank Speaker: Thedeen (Governor) post-rate presser.					
0700	1200	US	MBA Mortgage Applications	Oct 30	-	3.4 %		
0815	1315	US	ADP Employment	Oct	-	90.0 k		
0820	1320	Eur	ECB Speaker: Lane (Dove) speech at CEPR Geoeconomics conf.					
0830	1330	Can	Trade Bal	Oct	-	4.2 b		
0830	1330	US	Trade Bal	Sep	-	-106 b		
0945	1445	US	PMI Services	Oct (F)	-	57.9		
1000	1500	US	ISM Services PMI	Oct	-	54.9		
1030	1530	US	DoE Crude Inventories	Oct 30	-	-1.9 m		
1030	1530	US	DoE Cushing Inventories	Oct 30	-	-0.6 m		
1030	1530	US	DoE Distillate Inventories	Oct 30	-	-1.5 m		
1030	1530	US	EIA Gasoline Stocks Chg	Oct 30	-	3.9 m		
1230	1730	Bra	Net Payrolls	Sep	180 k	166 k		
1630	2130	Bra	Selic Rate	Nov	13.75%	13.75%		
1850	2350	Jpn	Foreign Bond Investment	Oct 31	-	-92.6 b		

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NY	UK		Event	Period	Cons	Last	History	Beat/Miss
1850	2350	Jpn	Foreign Stock Investment	Oct 31	-	1181 b		
1850	2350	Jpn	BoJ publishes Minutes					

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Supply Events - Bonds, Bills, Central Bank Operations

NY	UK		Description	Cpn	Maturity	Size Bn	Fut Equiv	DV01	Prev B/C	Prev O/B	Prev Tail
2005	0105	Jpn	BoJ Bond Purchase <1y, 1-3y, 25y+ tranches								
0530	1030	Ger	15y Bund	2.60%	May41	1.00	RX 11k	1.0m	2.05	2.65	
0530	1030	Ger	22y Bund	1.25%	Aug48	1.00	RX 12k	1.1m	3.62	9.85	2.00
0830	1330	US	Quarterly Refunding Announcement								
1100	1600	US	Tsy Nominal Purchase Announcement 1m-2y for ~$0.0 to $4.0bn								
1200	1700	Can	5y GCAN	3.50%	Mar32	5.00	TY 39k	2.4m	2.93		
1400	1900	US	Tsy Nominal Purchase Op 10y-20y for at least $4.0bn								

Thursday 05 Nov

NY	UK		Event	Period	Cons	Last	History	Beat/Miss
1930	0030	Aus	Trade Bal	Sep	-	0.5 b		
1930	0030	Jpn	PMI Services	Oct (F)	-	52.0		
0145	0645	Aus	RBA's Hauser (Dep. Gov) speech on MonPol at ANU university. Q&A yes.					
0200	0700	Ger	Factory Orders m/m	Sep	-	-10.6 %		
0200	0700	Swe	CPI y/y	Oct (P)	-	1.1 %		
0230	0730	Eur	ECB Speaker: Cipollone (Dove) keynote speech at ECPA Tirana conf.					
0245	0745	Fra	Ind Prod m/m	Sep	-	-0.3 %		
0300	0800	Swi	Unemp Rate	Oct	-	3.0 %		
0300	0800	Eur	ECB Speaker: Moulin (Dove) speech at ACPR supervision conf.					
0305	0805	Eur	ECB Speaker: Schnabel (Super Hawk) opening remarks at ECB Money Markets conf.					
0330	0830	Ger	PMI Construction	Oct	-	43.5		
0330	0830	Eur	ECB Speaker: Zigman (Hawk) speech on EU MonPol and Inflation at Croatian SoE conf.					
0400	0900	Ita	Retail Sls y/y	Sep	-	0.5 %		
0400	0900	Nor	Norges Bank Policy Rate	Nov	4.50%	4.50%		

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NY	UK		Event	Period	Cons	Last	History	Beat/Miss
0430	0930	UK	PMI Construction	Oct	-	46.1		
0430	0930	Nor	Norges Speaker: Bache (Governor) post-rate presser.					
0500	1000	Eur	PPI m/m	Sep	-	1.9 %		
0500	1000	Eur	PPI y/y	Sep	-	8.2 %		
0530	1030	US	Challenger Job Cuts	Oct	-	43.3 k		
0700	1200	Bra	Ind Prod y/y	Sep	-	-1.2 %		
0700	1200	UK	BoE Policy Rate	Nov	4.00%	3.75%		
0730	1230	Eur	BoE Speaker: Bailey (Dove) post-rate presser.					
0740	1240	Swi	SNB Speaker: Schlegel (Governor) keynote speech at KBI-SNB conf.					
0800	1300	Bra	HSBC Brazil PMI Services	Oct	-	49.2		
0830	1330	Cze	CNB Policy Rate	Nov	4.00%	3.75%		
0830	1330	US	Nonfarm Productivity q/q	Q3 (P)	-	1.4 %		
0830	1330	US	Unit Labour Costs q/q	Q3 (P)	-	1.2 %		
0830	1330	US	Initial Jobless Claims	Oct 31	-	194 k		
0830	1330	US	Continuing Jobless Claims	Oct 24	-	1701 k		
0850	1350	US	Fed Speaker: Hammack (Hawk) panel session on stablecoins at KBI-SNB conf.					
0910	1410	US	Fed Speaker: Barkin (NV, No Known Bias) Q&A session at Richmond Fed 2026 CFO Summit.					
1030	1530	US	EIA Natural Gas Storage Chg	Oct 30	-	80.0 bcf		
1040	1540	Eur	ECB Speaker: Lane (Dove) panel session on central banking at KBI-SNB conf.					
1100	1600	Eur	ECB Speaker: Lagarde (No Known Bias) participates in Osservatorio event.					
1245	1745	Eur	ECB Speaker: Nagel (Hawk) attends panel session at ESMT Berlin.					
1300	1800	Eur	ECB Speaker: Lagarde (No Known Bias), Dolenc (NV, Hawk) pre-recorded remarks on Slovenia's EU anniversary.					
1400	1900	Mex	Banxico Policy Rate	Nov	6.50%	6.50%		
1830	2330	Jpn	Avg Cash Earnings y/y	Sep	-	3.8 %		

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Supply Events - Bonds, Bills, Central Bank Operations

NY	UK		Description	Cpn	Maturity	Size Bn	Fut Equiv	DV01	Prev B/C	Prev O/B	Prev Tail
2235	0335	Jpn	10y JGB		Sep36	2600			3.76		
0400	0900	Jpn	MoF Liquidity Enhancement Auction (5 - 11y) for ~¥500bn								

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NY	UK		Description	Cpn	Maturity	Size Bn	Fut Equiv	DV01	Prev B/C	Prev O/B	Prev Tail
0430	0930	Spa	5y SPGB	3.10%	Jul31				1.94	7.50	3.40
0430	0930	Spa	10y SPGB	3.40%	Oct36	6 e	RX 46k	4.4m	1.64	16.40	4.10
0430	0930	Spa	14y SPGB	3.50%	Jan41				2.12	16.80	4.20
0430	0930	Spa	7y SPGBei	0.70%	Nov33	0.75 e	RX 3k	315k	2.39	11.30	4.80
0450	0950	Fra	10y OAT	3.70%	Nov36				2.00	7.05	3.00
0450	0950	Fra	12y OAT	4.00%	Oct38	10.0 - 12.0	RX 108k	10.1m	2.48	8.15	4.00
0450	0950	Fra	17y OAT	2.50%	May43				2.45	14.80	12.00
0450	0950	Fra	31y OAT	4.40%	May57				3.33	11.45	2.00
0500	1000	UK	BoE 7-day Short Term Repo (Prev £140bn)								
1400	1900	US	Tsy Nominal Purchase Op 1m-2y for ~$0.0 to $4.0bn								

Friday 06 Nov

NY	UK		Event	Period	Cons	Last	History	Beat/Miss
After Market		Glo	DBRS Rating Review: Ger (AAA/Stb)					
After Market		Glo	Fitch Rating Review: Cyp (A-/Pos), Gre (BBB/Stb), Lat (A-/Stb)					
After Market		Glo	Scope Rating Review: Bel (A+/Stb)					
-	-	Pol	NBP publishes Minutes					
1900	0000	US	Fed Speaker: Logan (Hawk) attends discussion on AI and workforce. Text no. Q&A yes.					
0200	0700	Ger	Ind Prod m/m	Sep	0.5 %	2.0 %		
0200	0700	Nor	Mfg Production m/m	Sep	-	-0.4 %		
0245	0745	Fra	Trade Bal	Sep	-	-6.1 b		
0245	0745	Fra	Current A/C	Sep	-	-1.5 b		
0245	0745	Fra	Wages q/q	Q3 (P)	-	0.7 %		
0300	0800	Spa	Ind Prod y/y	Sep	-	1.5 %		
0300	0800	Swi	Forex Reserves	Oct	-	770 b		
0430	0930	Eur	ECB Speaker: Lane (Dove) fireside chat at ECB Money Markets conf. Q&A yes.					
0430	0930	US	Fed Speaker: Williams (Dove) fireside chat at ECB Money Markets conf. Text no. Q&A yes.					
0500	1000	Eur	Retail Sls m/m	Sep	-	0.1 %		
0500	1000	Eur	Retail Sls y/y	Sep	-	0.8 %		
0600	1100	Swi	SNB Speaker: Tschudin (Board) panel session at ECB Money Markets conf.					

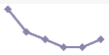
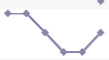
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0715	1215	UK	BoE Speaker: Pill (Hawk) briefs National MPC Agency.					
0830	1330	Can	Unemp Rate	Oct	-	6.5 %		
0830	1330	Can	Employment Chg	Oct	-	-68.3 k		
0830	1330	Can	Participation Rate	Oct	-	64.8 %		
0830	1330	US	Unemp Rate	Oct	-	4.2 %		
0830	1330	US	NonFarm Payrolls	Oct	-	29.0 k		
0830	1330	US	Mfg Payrolls	Oct	-	9.0 k		
0830	1330	US	Avg Hourly Earnings m/m	Oct	-	0.1 %		
0830	1330	US	Avg Hourly Earnings y/y	Oct	-	3.0 %		
0910	1410	US	Fed Speaker: Musalem (NV, No Known Bias) speech at Greater St. Louis, Inc. Text/Q&A yes.					
1000	1500	Can	Ivey PMI	Oct	-	58.2		
1000	1500	US	Michigan Cons Sentiment	Nov (P)	-	48.0		
1100	1600	Jpn	BoJ Speaker: Ueda (Neutral) delivers lecture at IMF event, followed by chat with IMF Georgieva.					
1215	1715	US	Fed Speaker: Bowman (Dove) speech at University of Mississippi conf. Text no. Q&A yes.					
1300	1800	Bra	Trade Bal	Oct	-	7.7 b		
1500	2000	US	Cons Credit Chg	Sep	-	8.3 b		

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Supply Events - Bonds, Bills, Central Bank Operations

NY	UK		Description	Cpn	Maturity	Size Bn	Fut Equiv	DV01	Prev B/C	Prev O/B	Prev Tail
0600	1100	Bel	ORIs			0.5 e					

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